



CACHE COUNTY INDIGENT/HARDSHIP APPLICATION
TO BE USED WITH THE STATE TAX RELIEF APPLICATION
FOR PARTIAL ABATEMENT OF PROPERTY TAXES

DEADLINE FOR FILING: September 1st

Return completed applications to the County Auditor's Tax Administration Office for processing

NAME: _____

PARCEL: _____

In reviewing this application the Cache County Council may act on this matter as a Board of Equalization or in their regular function as the County Council. According to UCA 59-2-1803, the county may abate a portion of the taxes of any poor person whose total **household income** is less than the maximum household income certified by the state to a homeowner's credit (\$_____) AND the applicant is at least **65 years or disabled** AND the county finds that **extreme hardship** would prevail if tax relief is not received. This abatement applies to a primary residence and up to one acre of residential land that is owner occupied for at least 10 months in the current year.

CHECKLIST

- ☐ Completed Cache County Tax Relief Application
- ☐ F-12 Report from the county verifying ownership, tax status, and legal description
- ☐ Completed Hardship Application:
 - ☐ Affidavit of Ownership
 - ☐ Letter of Hardship - Statement of circumstances.
 - ☐ Statement of Household Assets as of Dec. 31st prior year
 - ☐ Statement of Assets and Liabilities as of current year
- ☐ Proof of Income – Attach Income Tax Returns for last two years
If you don't file income tax contact the Tax Administration office for instructions.
- ☐ Proof of Expenditures (if **extreme hardship**)
- ☐ Medical Statement (if **disabled**) on official letterhead from your medical provider
- ☐ Proof of Private Sector Remedies Attempted

- ☐ List of assets transferred to relatives within the past three years



AFFIDAVIT OF OWNERSHIP
TO BE USED WITH THE STATE TAX RELIEF APPLICATION

In order for Cache County to grant any relief from property tax we need verification that, for all intents and purposes, you are the owner of said property, that you inhabit said property, and that you are solely responsible for the property taxes levied against said property.

1. APPLICANTS NAME: _____

2. DAYTIME PHONE #: _____

3. PROPERTY

ADDRESS: _____

LAND SERIAL NUMBER: _____

RECORDED OWNERSHIP: _____

4. If recorded in name other than applicant, explain why this property is not recorded in your name:

5. I (we) declare that the information provided above is true and correct and based on ownership requirements as stated in the first paragraph.

Dated this _____ day of _____, 20____.

Print Name

Print Name

Signature

Signature



LETTER OF HARDSHIP

TO BE USED WITH THE STATE TAX RELIEF APPLICATION

To qualify for the indigent abatement, you must provide a letter addressed to the Cache County Council explaining the nature of your extreme hardship. *Attach additional pages if needed.*

Dear County Council:

I am unable to fully pay my tax obligation and I am applying for relief on property taxes for the reasons listed below. I have also given an accounting of my assets and liabilities

Date: _____

Print Name

Signature

MANDATORY HOUSEHOLD INFORMATION

List Names of all Household Members	Social Security Numbers	Dates of Birth

STATEMENT OF HOUSEHOLD ASSETS

AS OF DECEMBER 31 OF PRIOR YEAR

Any cash on hand or in checking accounts _____

Any savings and credit union accounts _____

Balances in 401(k), 457 and IRA accounts _____

Market value of investment accounts _____

Balances annuity accounts/mutual funds _____

Securities (including stocks and bonds) _____

Partnerships and other business interests' _____

Rental Property (describe) _____

If you have transferred any assets to relatives or to a Trust in the preceding three years, provide complete details of all transfers in an attached statement.

CERTIFICATION

The undersigned hereby swear(s) subject to penalties of perjury and other legal and civil penalties that the information provided herein is complete, up-to-date, true and correct. I/We agree and understand that the information provided is subject to verification by Cache County as a consequence of this application for tax abatement. I/We hereby authorize Cache County to inspect and/or inspect and /or receive confidential tax information in any office of the IRS or the Utah State Tax Commission and to inspect and or receive banking and investment information from any financial or securities institution holding such information. A copy of signed application may be relied on as my consent to the inspection or receipt of such records.

Date:_____

Print Name

Signature

Print Name

Signature

*****ATTACH COPIES OF ALL YEAR END ASSET STATEMENTS*****

STATEMENT OF HOUSEHOLD ASSETS

AS OF DECEMBER 31 OF CURRENT YEAR

ASSETS

Assets are items owned or in your possession that have value.

<u>ITEMS</u>	<u>VALUE</u>
House	\$ _____
Other Properties (Land and/or Buildings)	\$ _____
Motor Vehicles, Boats; House trailers; Snowmobiles; etc. (List year, make, & model)	
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
Household Furnishings (Approximate value)	\$ _____
Savings, Stocks or Bonds	\$ _____
Monthly Income (Include gross income for all people living in home)	\$ _____
Other (Anything not listed above)	\$ _____
TOTAL _____	

LIABILITIES

Liabilities are things that you owe money for

<u>ITEMS</u>	<u>MONTHLY PAYMENT</u>
House	\$ _____
Motor Vehicles	\$ _____
Credit Cards	\$ _____
Utilities	\$ _____
Household Items (Food, clothing, etc.)	\$ _____
Other Loans	\$ _____
Insurance (Home, car, medical, etc.)	\$ _____
Other (Anything not listed above)	\$ _____
TOTAL _____	

Number of Adults, (eighteen years or older) living in the home at this time: _____

Number of Minors, (under eighteen years old) living in the home at this time: _____

Date: _____

Print Name

Signature